SMART SOLUTIONS

Development & ACT Catalogue

Embridge Consulting

Driving value from your business systems

EMBRIDGE – YOUR DEVELOPMENT PARTNER

As a recognised Unit4 Systems Integrator partner, we provide experienced consultants across a wide range of clients to deliver solutions design, implementation, technical services, training, remote consultancy, Managed ERP support, integration services, reporting and post implementation/upgrade advice.

We select our team very carefully based on their reputation and experience, to ensure the quality of our service is to a consistently high standard.

Working with some household names over many years, we have a proven track record of reliability, value for money and expertise, which is why we strive to be the partner of choice for employees, associates, clients and the software vendor.

SMART SOLUTONS - ACT DEVELOPMENT

Our Smart Solutions service has grown from a desire to provide our customers with packaged solutions that will deliver great results quickly without the expense of complex bespoke customisation.

We have a set of pre-configured smart options that can be purchased for your implementation, with the aim to resolve minor but strategic issues in your organisation. With our Unit4 accredited ACT development team we can develop apps, small customisations and reporting solutions to give your business the edge.

Our Smart Solutions team will face any challenge to help you get your system working smarter for you.

CREATE OR EXTEND BW (AGRESSO) SCREENS, SERVER PROCESSES AND WEB SERVICES

The ability to create new desktop or web screens, new server processes, web services within Business World, or extend functionality to existing screens or processes.

Name	Smart Solution Description
Finance	
Smart Reporting - Finance	A suite of reports that gives business leaders a holistic view of their organisation in a single Excel workbook. Designed for project managers, cost centre managers or stakeholders, this solution can analyse resourcing, leave bookings, timesheet analysis, profitability, debtors, purchase orders, project profitability, work in progress, cross entity/business group working, by resources, utilisation, pipeline, retentions etc.

Our reporting solution is tailored to each organisation to provide KPIs that result in decisions and provide managers with information they need at the touch of a button and can provide a graphical view of performance. |
Recurring Journal description update	This solution is a bespoke server process in ACT that will update the journals created by the recurring process. It will update the "Description" field, inheriting the value from the original transaction. Following the existing logic of "sequence_no" field, it will copy the description, it being in a single 2 lines transaction or a multiple lines transaction.
VP10 Wingen Extension	Screen Extension on VP10 screen to auto-populate the "description – text" field with information from PO.
Interest Payment Plan	Set of screens and processes to calculate interest of open items, create a debit note (for the interest) and generate the U4BW payment plan.
Legacy Data Viewer	View and report on data from your legacy ERP solution. We can provide screens and enquiries which link to your legacy system, and potentially even integrate legacy data with your U4BW data from within U4BW.
GL07 Period Password Validation	Code to ensure that if a period is password protected, this is not bypassed when posting a BIF or Postback. It will check the period on the GL07 screen and ensure that this matches the GL07 period on the file.
Action Overview (Locking Fields)	Extend the functionality to lock fields, show date as date/time, default values in and add drop-down boxes for selection from a list. It gives you the availabiliy to tailor the screen on a case-by-case basis to give you extra functionality, whilst also complying with audit requirements by preventing updates to the original entry by subsequent users.

Name	Smart Solution Description
Procurement	
Internal Order Extension	Simple TopGen extension in Internal Order receipt/ dispatch to fix field inconsistent behaviour + some field validation.
Requisition button on service order web screen	A new button on Service Order screen to open and pre-populate Requisition screen.
Requisition Screen Extension	Simple TopGen Extension to reveal hidden field in Requisitions screen.
Purchase Card Masterfile Extension	Check that you have entered the correct number of characters for the relevant credit card.

Name	Smart Solution Description
Common tools	
Document Archive across Clients	Ability to view documents loaded into one client in other local financial clients for items such as AP invoices. This is particularly relevant if using the U4BW GIS solution for global clients.
Document Archive Connector	Connector to allow U4BW to store and access documents stored in third party stroes such as GoogleDocs, Dropbox and SharePoint.
Multiple Addresses requirement	This concept will allow customers to force users to set up a general and a delivery address (for example), if required.
Forms Extension pack (FEXP)	Forms normally end after a workflow approval. With our Smart Solution, you can take the output captured on a form and do something with it, such as update a Masterfile or create a vacancy. We can link the output to any existing dataloader or webservice (or write a new one for you) to drive a further action.
Optimisation & Data Integrity check	This solution gives the organisation a holistic view over its data integrity and identifies important missing data and structures. It aims to review common areas of the system to ensure that the system is being suitably maintained, review and managed and is tailored to each organisation to review their own particular pain points. This ensures the smooth running of the system and monitors system changes, by highlighting alterations early enough to reduce issues. It reviews roles, users and connected resources; batch input maintenance along with projects still assigned to employees who have left. It reviews employee balances and many other pertinent aspects of system maintenance that are often overlooked.
Exchange Rate Loader	Synchronise currency exchange rates into the Unit4 Business World Solution, ensuring you are always using the latest rates available. (Subscription required).
SharePoint Integration Tool	An integration tool/connector to allow Unit4 Business World (U4BW) to store and access documents stored in SharePoint.
Smart user creator	Ability to create users in U4BW by cloning an existing user, copying roles etc

Name	Smart Solution Description
Common tools	
GCON4 MFL (Master File Loader)	The Master File Loader provides an easy, fast and safe method of migrating huge volumes of data to U4BW. It enables you to bulk import, update and validate master data, as well as associated relations and flexi-fields all in a single step.

The Master File Loader uses its own web services to migrate data and generates Excel templates based on your current U4BW configurations. All data is thoroughly validated before migration, providing clear and detailed validation messages on any errors produced during the data migration process. The Master File Loader is a tool designed to help users both at implementation stage for data migration and also for managing significant on-going data uploads and data maintenance. It burrows into the masterfiles within any unique implementation and creates a single point of entry to prepare the data to import. |

Name	Smart Solution Description
HR & Payroll	
Smart Appointment Creator	This handy tool allows you to set up meetings from U4BW sending them directly to your calendar. Imagine booking induction meetings for new starters with HR or the their line manager or probation signoff, or PDR meetings; this tool can schedule appointments to multiple participants including absence requests, in a format acceptable by most calendars.
Absence entry - part days	Allows absence entry for part days using the absence entry app.
Create users when saving new resource	This Smart Solution is designed to avoid the rekeying of data when creating users during saving a new resource.
Smart Reporting - HR	A suite of reports that gives business leaders a holistic view of their business in a single Excel workbook.

Designed for project managers, cost centre managers and other stakeholders this solution can analyse resourcing, leave bookings, sickness records, absence, pay analysis, holiday entitlement, timesheet analysis, BAME, age, length of service, gender analysis, gender pay gap, probationers, pension membership, headcount, staff turnover, overtime costs, reason for leaving, leave balance, cross entity/ cross business group working, by resources, utilisation etc.

Every month, HR teams across the world scrabble around trying to pull statistics and graphical presentations together for monthly board meetings. This solution provides all that information. |
Hireserve Integration	Various integration options using bespoke web services to integrate with the Hireserve web portal, e.g. creation and management of users from U4BW into Hireserve to avoid the need for manual replication. Other options deal with vacancy creation, applicants and recruitment data.
Legacy Data Viewer	View and report on data from your legacy ERP solution. We can provide screens and enquiries which link to your legacy system, and potentially even integrate legacy data with your U4BW data from within U4BW.
PDF (Blob) Visualiser	Set of new screens triggered by Customer, Supplier or Resource Masterfile, allowing the user to preview files like PDF (but also other files) stored in another database. Useful for viewing legacy payslips etc.

Digital Transformation

For any business you need to be thinking constantly about how to work smarter and how to take advantage of the latest technologies that are available to you. Our digital transformation service not only provides the strategic advice that organisations so often need but will support the selection and implementation of the change, ensuring real benefits are delivered.

Project Management

Effective project management is at the heart of any successful project. If your business is about to embark on any change or transformation project, our proven methodology and exceptional project managers could be exactly what you need.

Training (Engaging Learning) & eLearning

It is surprising how many businesses forget or do not appreciate the impact a mature learning environment can have on the productivity of their staff. Considering the training resources that are available to a business, the learning platform that is required to support this is critical to the future generation of our businesses. We provide everything from super user classroom training, public courses, bespoke end user training, eLearning through to hosted learning options. Providing engaging learning solutions which meet the needs of a flexible working environment, spread across multiple locations, is crucial in preparing businesses for the future.

ERP Implementation Consultancy

Our ERP Consultancy service will ensure project success, from solution design, implementation to go-live and then beyond – our accredited consultant service gives you peace of mind and the added reassurance your system is being managed by experts.

Managed ERP

Our Managed ERP service provides businesses with a tailored support offering that includes remote consultancy, application support, outsourced training services, technical managed services and cloud hosting. With a team of dedicated consultants covering all U4BW (Agresso) modules, this offers clients and their internal support teams a flexible and cost-effective way of managing your U4BW (Agresso) solution. Offering pro-active advice in relation to future developments, we will make sure your investment continues to reap the benefits available as new modules are released and new functionality is introduced.

Smart Solutions

Embridge Consulting is able to offer a unique alternative driving real value from your U4BW (Agresso) investment with our ACT Developed Smart Solutions.

Embridge Consulting, founded in 2009 by Emma O'Brien has built its reputation on quality and excellence, experiencing exponential growth year on year. Today we have a dedicated team of over 60+ professionals where we are proud to be supporting ERP clients globally with their business systems and digital transformation projects.

As the first Unit4 Systems Integrator partner in UK and Ireland and official ACT developers we specialise in Unit4 Business World, offering a full end to end service that provides a complete suite of consultancy options for our customers to consider, from Digital Transformation & business analysis services, industry leading eLearning solutions, right through to our established and cost-effective post live support services delivered via our Managed ERP team – with everything in between!

GET IN TOUCH

EMBRIDGE CONSULTING

The Old Rectory Business Centre,
Springhead Road,
Northfleet, Kent, DA11 8HN

enquiries@embridgeconsulting.com
+44 (0)1474 338735

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An official partner of

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